drupa 2024 158 days on Reflections &

Impressions



Quentin Sandery Director, Regional Industrial Print Canon Singapore Pte Ltd



2016

Years between drupa's 2019 2020 Global conditions with countless impacts.

2024

VUCA

Volatility Uncertainty Complexity Ambiguity

During Covid-19

"Post" Pandemic





Economic

Societal



New variants



Consumer Behavior



Digital



Change

Printing & Packaging Industry

Commercial Label Packaging Signage & Display

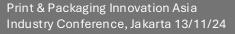
Adapted Improvised Innovated

Changing Market Demands
Supply Chain Challenges
People



2024

We could gather again!





Information and research can be done on the internet.

And yet thousands of people travelled and gathered, taking experiences, stories, samples.. back to thousands of more people...their colleagues, friends and customers.





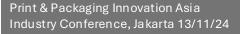


1614 Exhibitors from 49 Nations

Attendees came from 173 Countries

165,551 Visitors

22% Asia





So much to see and experience

- Visons for the future
- Immersive experiences
- Digitalisation
- An array of technology
- Materials and stocks
- Alliances and
 partnerships were
 announced, deals done,
 people met.....

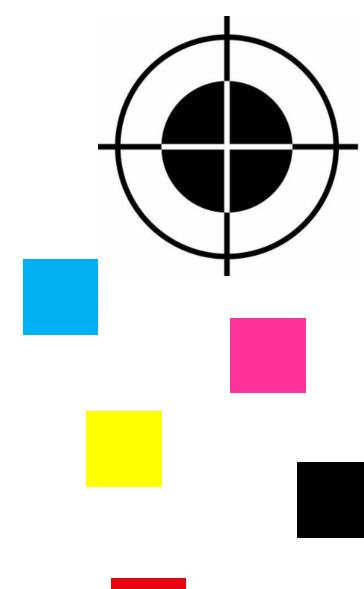


If we had not had a pandemic would drupa 2024 have been the same

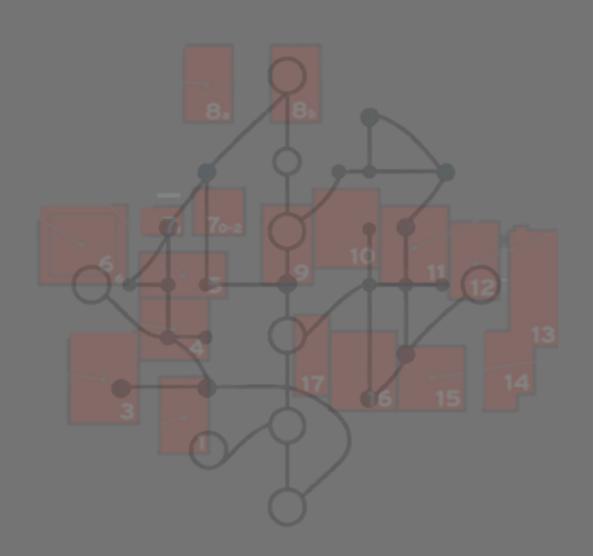
drupa

The fundamentals, the foundations of print were, of course, being demonstrated....

- Registration
- Colour Accuracy
- Consistency
- Quality







158 days on from drupa

8 impressions



The relationship between analog and digital print continues to evolve.

Complementing each other to deliver the needs of customers

Digitalisation has been embraced and is transforming the industry and the impacts are being seen everywhere.



The industry commitment to sustainability was omnipresent.

Clear response to the market needs, the demands from consumers and brands was clearly evident. What is required to leverage and realise the measurable outcomes of the industry commitment?

sustain ability

Labour challenges in the market are being identified and steps taken to address.

Automation

Ease of operation

Digitalisation

Print is reaffirming its importance and relevance in Brand's Marketing Mix. **Cutting** Through the digital clutter

Building

Consumer Trust and Engagement

Driving Brand Integrity & Safety

Creating Emotional Connection

> Delivering ROI

impression #0

Label and Packaging is increasingly dynamic.

Growing and evolving

Increasingly:

- Integrated
- Smart
- Agile

Providing new ways for Brands to connect with Customers

Inkjet is maturing and the technology is being widely applied.

Being seen across all areas of printing, whether it's transactional, publishing, commercial print, labels or packaging....

Innovation

Innovation is the systematic practice of developing and marketing breakthrough products and services for adoption by customers.* Innovating in a mature market to increase value and drive growth

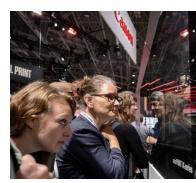
Print & Packaging Innovation Asia Industry Conference, Jakarta 13/11/24 * https://www.mckinsey.com/featuredinsights/mckinsey-explainers/what-is-innovation































....drive positive change through whole industry ecosystems, challenging established ways of working, and innovating in ways that go far beyond print production.... Labels and Packaging

Commercial Print

Publishing

Interior Design & Display

Promotional Communications





ColorStream 8000

ROLL FED



ProStream 3000







Aqueous Inkjet



Aqueous Inkjet Milestones

varioPRINT iX3200

B3 SHEET FED

0

EXPERIENCE



Aqueous Inkjet Innovation



B3 SHEET FED

varioPRINT iX1700



Aqueous Inkjet Innovation

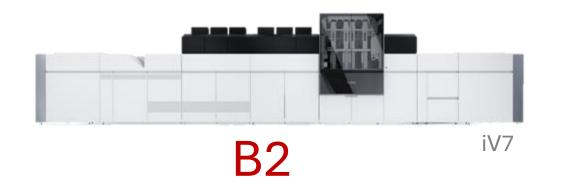


LABEL

LabelStream LS2000



Aqueous Inkjet Concepts





CORRUGATED

INNOVATION



Reflection

Reliection

Ultimately, the true value of drupa is in taking the solutions that are relevant and that align with your business objectives and applying them in the real World.



Thank you



Delighting You Always